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HONG KONG CHAOSHANG GROUP LIMITED

香港潮商集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

SUPPLEMENTAL ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING IN RELATION TO A PROPOSED ACQUISITION

This announcement is made by Hong Kong ChaoShang Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 5 May 2023 in respect of a memorandum of understanding in relation to the proposed acquisition of 100% equity interest in the Target Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to supplement that the Target Company of the Proposed Acquisition refers

to Shenzhen City Lianhao Health and Chronic Disease Management Co. Ltd.* (深圳市聯好健康慢病管理有限公司), and the Potential Vendors are Mr. Zheng Jinqiang (鄭金強) and Ms. Huang Minfen (黃玟芬).

The information contained in this supplemental announcement does not affect any other information contained in the Announcement and save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
Hong Kong ChaoShang Group Limited
Ms. Zheng Juhua
Chairlady

Hong Kong, 7 May 2023

As at the date of this announcement, the executive Directors are Ms. Zheng Juhua and Mr. Chan Chi Yuen; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.

** Literally translated for identification purpose only*