

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/9/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Hong Ko	ong ChaoShang G er 2019	roup Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>02322</u>	_Descrip	otion: HK Chac	Shang Gp	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	5,000,000,000	HK\$0.020	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	5,000,000,000	HK\$0.020	HK\$100,000,000.00
(2) Stock code : <u></u>	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares				
Stock code :	Descrip	tion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descrip	tion : <u></u>		
		No. of other classes of shares	(State	capital
Balance at close of pr	receding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	nd of the month	n (State HK\$10	00,000,000.00
II. Movements in Issu	ed Share Capita	al		
	No. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	3,680,600,000			
Increase/ (decrease) during the month			·	
Balance at close of the month	3,680,600,000			

Share Options (un	ider Share Op	otion Schemes	of the Issuer)		No. of new shares	No. of new shares of
Particulars of share option scheme including EGM					of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy)	I	Movement duri	ng the month			
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.						
shares						
(Note 1)						
		\				
2.						
(/ /)						
shares						
(Note 1)				_		
3.						
(/ /)						
shares						
(Note 1)		Tota	I A. (Ordina	ry charac)		
		TOTA	(Preferenc			
				her class)		
Total funds raised of options (State c	during the mourrency)	onth from exer	cise 			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}</u>						
(/ /)		·		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)				· <u></u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
(dd/mm/yyyy)	(/ /)				
3.						
					\	
(/ /)						
Stock code (if listed) Class of shares						_
Subscription price						
EGM approval date (if applicable)						
	(/ /)		Γ γ		\

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	Curreney	Nominal value at close of	Exercised	Nominal value	month	pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	preceding month	during the month	at close of the month	pursuant thereto	close of the month
4.						
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	•	ary shares) ce shares)		-
			•	ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/)					
2.						
۷.	-					
	_					
Otaal, and ('f listed)		$\overline{}$				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		`			
3.						
	_					
	_					
	<u></u>			`		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)	(/ /)			ary shares)ce shares)ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1.		
	_	
shares (Note 1)		
2.		
	-	
shares (Note 1)	- -	
Sindice (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		-
(Other class)		
		\

Ot	her Movements in	Issued Sha	are Capital			NI C	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
1.	Rights issue						
			State	Class of shares issuable (Note 1)	(/ /)		
		At price :	currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)			
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	·	currency ———	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ / \)		
	-	·	currency ———	EGM approval date: (dd/mm/yyyy)	(/ /)		

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuan t thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue		Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
		. State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend At price	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Ty へ	pe of Issue					No. of new shares of issued during the month pursuan t thereto	issued pursuant thereto as at close of the month
1	Redemption of shares			Class of share redeemed (Note 1)	es	-	
				Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of share issuable (Note 1)	es	-	
				Issue and allotment date: (dd/mm/yyyy)	(/ /)	
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of share issuable (Note 1)	es	-	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	.

		No. of	No. of new
		new	shares of
		shares	issuer which
		of	may be
		issuer	issued
		issued	pursuant
		during	thereto as at
		the	close of the
		month	month
		pursuan	
		t thereto	
10. Other			
(Please specify) Class of shares			
issuable (Note 1)			
State	١		
At price: surrency Issue and allotment)		
date : (dd/mm/yyyy)			
EGM approval date: (/ /)		
BOW apploval date.	,		
(dd/mm/xyyy)			
Total E. (Or	rdinary		
	hares)	_	
(Preference s			
(Treference's (Other	rlace)_		
(Other	Class)_		
<u>L</u>			
Total ingregacy (decreases) in ordinary charge during the month (i.e. Total of A to E	\· (1)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iA)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Sub	omitted by: Chan Chi Yuen
Title	e:

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.