

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sam Woo Holdings Limited
Date Submitted	5 November 2009

I. Movements in Authorised Share Capital

(1) Stock code : 02322 Desc	ription :	Sam Woo		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : Desc	ription : <u></u>			
(2) Stock code : Desc	ription : <u></u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : Desc Balance at close of preceding month	No. of ordinary	(State	capital	
	No. of ordinary	(State	capital	

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

Total authorised share capital at the end of the month (*State currency*): **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,020,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,020,000,000			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and - class of shares	Granted	Movement durin Exercised	g the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and	Granted		x	Lanced	the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -	Granted		x	Lansad		
(dd/mm/yyyy) and	Granted		x	Lansad	thereto	as at close of the month
	Granted		x	Lansed		
class of shares	Granted	Exercised	Cancelled	Lanced		
	Granted	Exercised	Cancelled	Lansod		
issuable				Lapseu		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
· · · · · · · · · · · · · · · · · · ·						
(Note 1)						
2.E. · D.						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
(
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the month	from exercise of		,		
options (State curren		nom exercise of				
1	. /					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
`	\backslash					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)	\backslash					
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /					
3.	· · · · · · · · · · · · · · · · · · ·					
		\backslash				
(/ /) Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)						
Subscription price EGM approval date			\backslash	`		
(if applicable)				\backslash		
	(/ /)				
4				\sim		
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(/ /)						
					\backslash	
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)			Ň	\backslash
	\					\backslash
		Total	B. (Ordin	nary shares)		- \
				ence shares)		- \
1			(Caller Clubby		_ \

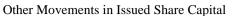
No. of new

No. of new

Convertibles (i.e. Convertible int	o Shores of the I	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock ode (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
<u>2.</u>	-						
	- \						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
	- - -						
Stock code (if listed) Class of shares issuable (Note 1)		·					
Subscription price			\backslash	\backslash			
	(/ /)						
4.	-				\		
Stock code (if listed)					$\overline{}$		
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(<u></u>)))))/	<u>, , , ,</u>		(Prefere	nary shares) ence shares) Other class)			

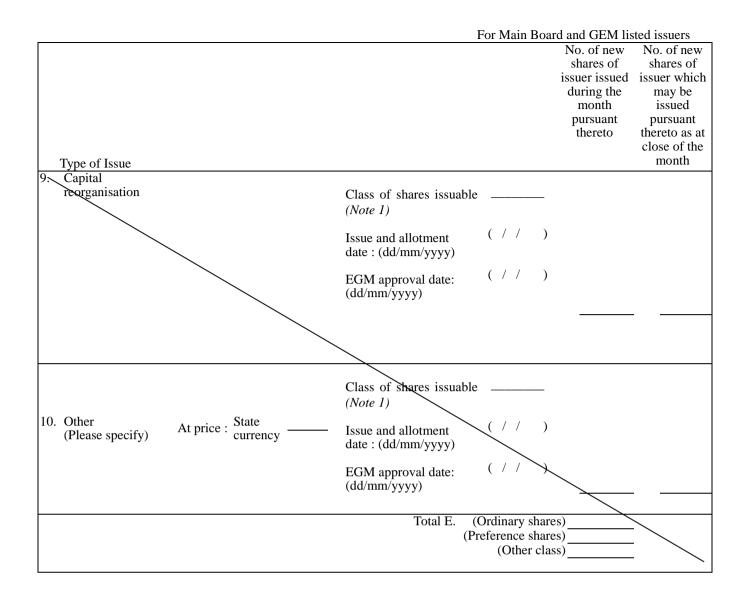
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)y)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			⁺or Man	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>ş</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks	(if	any)	:
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Submitted by:	Chan Sun Kwong		
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Title	Company Secretary		
(Director See	eretary or other duly authorised officer)	—	
(Director, Sec	retary of other dury autionsed officer)		
Notes :			
ivores.			

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.