



## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :    - -                 | Description :    - -        |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :    - -                 | Description :    - -              |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>3,680,600,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>--</u>              | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>3,680,600,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1.Exercise Price<br>HK\$   |                           |            |                            |            |  |   |
| Meeting approved<br>( / / )  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>--</u>                 | <u>--</u>  | <u>--</u>                  | <u>--</u>  | <u>--</u>  | <u>--</u>   |
| 2.Exercise Price<br>HK\$   |                           |            |                            |            |  |   |
| Meeting approved<br>( / / )  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
| 3.Exercise Price<br>HK\$   |                           |            |                            |            |  |   |
| Meeting approved<br>( / / )  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>---</u>                | <u>---</u> | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
|  |                           |            | Total A. (Ordinary shares) |            | <u>--</u>  |   |
|  |                           |            | (Preference shares)        |            | <u>--</u>  |   |
|  |                           |            | (Other class)              |            | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>--</u>  |  |   |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____  | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |



Other Movements in Issued Share Capital

|               |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto                       | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|---------------------------------|--|--|---|-------|
| Type of Issue |              |                                 |  |  |   |       |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> )<br>Ordinary | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____       | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____       | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> )<br>Ordinary | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---|--|---|
| 5. Scrip dividend       | <p>_____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 6. Repurchase of shares | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>   | _____  | _____   |
| 7. Redemption of shares | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  | _____  | _____   |
| 8. Consideration issue  | <p>At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>              | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable (<i>Note 1</i>)      <u>Ordinary shares</u></p> <p>Issue and allotment date : (dd/mm/yyyy)      ( / / )</p> <p>SGM approval date: (dd/mm/yyyy)      ( / / )</p>                       | _____  | _____   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (<i>Note 1</i>)      _____</p> <p>Issue and allotment date : (dd/mm/yyyy)      ( / / )</p> <p>BGM approval date: (dd/mm/yyyy)      ( / / )</p> | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | _____   |
|                            |   | (Preference shares)  | __  |
|                            |   | (Other class)  | __  |

|   |     |    |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | __ |
|   | (2) | __ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | __ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | __ |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by:           Chan Chi Yuen          

Title:                   Director                    
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*