

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**SAM WOO HOLDINGS LIMITED**

**三和集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 2322)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to a notice (the “**AGM Notice**”) convening the annual general meeting (the “**AGM**”) of Sam Woo Holdings Limited (the “**Company**”) to be held at 3/F, Nexxus Building, 77 Des Voeux Road, Central, Hong Kong on Monday, 3 September 2012 at 3:00 p.m. which was given on 27 July 2012 and the clarification notice of AGM (the “**Clarification AGM Notice**”) dated 16 August 2012.

The Company would like to clarify that the resolution numbered 7 in the AGM Notice as set out in the announcement of the Company dated 27 July 2012 omitted the contents regarding the effective date of its change of name and adoption of secondary name and the authorisation to file and register documents in connection with its change of name and adoption of secondary name with the Bermuda Registrar of Companies and the Registrar of Companies in Hong Kong. The corrected resolution numbered 7 had been set out in the Clarification AGM Notice and no error was made in the AGM Notice as contained in the circular (the “**Circular**”) of the Company dated 27 July 2012 and the proxy form of the Company in relation to the AGM.

Further, the Company has come to notice that due to an inadvertent oversight, one error was made in the resolution numbered 7 set out in the English version of the Clarification AGM Notice that the reference to “瑞投資控股有限公司” should be “仁瑞投資控股有限公司”. No such errors were made in the AGM Notice as set out in the Circular and the proxy form of the Company in relation to the AGM. The text of resolution numbered 7 to be put to and voted on at the AGM will included these corrections.

Save for the abovesaid, all other contents of the AGM Notice, Clarification AGM Notice and the proxy form in relation to the AGM shall remain unchanged.

By order of the Board

**Zheng Juhua**

*Chairman*

Hong Kong, 17 August 2012

*As at the date of this announcement, the executive Directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.*

*\* for identification purpose only*