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SAM WOO HOLDINGS LIMITED

三和集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 14 SEPTEMBER 2012

Sam Woo Holdings Limited (the “Company”) is pleased to announce that at the special general meeting of the Company held on 14 September 2012 (the “SGM”), the proposed resolution as set out in the notice of the SGM and circular dated 29 August 2012 was duly passed by the shareholders of the Company by way of poll. The poll result in respect of the resolutions was as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve the share consolidation.	2,119,960,000 (99.99%)	10,000 (0.01%)

As at the date of the SGM:

- (1) The total number of shares entitling the holder to attend and vote for or against the resolutions at the SGM was 3,020,000,000 shares;
- (2) There was no share of the Company entitling the holders to attend and abstain from voting in favour at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and no shareholder of the Company was required to abstain from voting at the SGM under the Listing Rules. There was no restriction on any shareholders to cast votes on any of the proposed resolutions at the SGM.

* *For identification purpose only*

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

By order of the Board
Sam Woo Holdings Limited
Chan Chi Yuen
Director

Hong Kong, 14 September 2012

As at the date of this announcement, the executive directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.