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**NOBLE CENTURY INVESTMENT HOLDINGS LIMITED**

**仁瑞投資控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2322)**

**DELAY IN DESPATCH OF THE CIRCULAR;  
REVISED TIMETABLE; AND  
CHANGE OF BOOK CLOSE PERIOD**

**IN RELATION TO —**

- (1) RIGHTS ISSUE OF 844,000,000 RIGHTS SHARES  
ON THE BASIS OF ONE (1) RIGHTS SHARE FOR  
EVERY ONE (1) SHARE HELD ON  
THE RECORD DATE WITH BONUS ISSUE ON THE BASIS OF  
TWO (2) BONUS SHARES FOR EVERY ONE (1) RIGHTS SHARE  
TAKEN UP UNDER THE RIGHTS ISSUE;**
- (2) PROPOSED AMENDMENTS TO BYE-LAWS;**
- (3) PROPOSED CAPITAL REORGANISATION;**
- AND**
- (4) PROPOSED CHANGE OF BOARD LOT SIZE**

**DELAY IN DESPATCH OF THE CIRCULAR**

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, including the financial information and the indebtedness statement of the Company, it is expected that the despatch date of the Circular will be postponed to a date on or before 21 January 2014.

**REVISED TIMETABLE AND CHANGE OF BOOK CLOSURE PERIOD**

Due to the delay in despatch of the Circular, the timetable for the Transactions as set out in the Announcement will be revised accordingly. Further details of the revised timetable and book closure period are set out in this announcement.

Reference is made to the announcement of Noble Century Investment Holdings Limited (the “**Company**”) dated 12 December 2013 (the “**Announcement**”) in relation to, among other things, (1) the Rights Issue and the Bonus Issue; (2) the proposed amendments to Bye-laws; (3) the proposed Capital Reorganisation; and (4) the proposed change of board lot size (collectively the “**Transactions**”). Unless otherwise stated, capitalized terms used herein have the same meanings as defined to them in the Announcement.

**DELAY IN DESPATCH OF THE CIRCULAR**

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Rights Issue, the Bonus Issue, the proposed amendments to Bye-laws, the Capital Reorganisation, and a notice convening the SGM will be despatched by the Company to the Shareholders as soon as practicable in accordance with the Listing Rules, being on or before Wednesday, 8 January 2014.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, including the financial information and the indebtedness statement of the Company, it is expected that the despatch date of the Circular will be postponed to a date on or before 21 January 2014.

**REVISED TIMETABLE AND CHANGE OF BOOK CLOSURE PERIOD**

The revised timetable for the Transactions is set out below.

*2014*

Despatch of Circular . . . . .	Tuesday, 21 January
Latest time for lodging transfer of Shares in order to be entitled to vote at the SGM . . . . .	4:30 p.m. on Friday, 14 February
Register of members of the Company closes to determine the eligibility to vote at the SGM (both days inclusive) . . . . .	Monday, 17 February to Monday, 24 February
Latest date for returning and lodging of proxy form for the SGM . . . . .	3:00 p.m. on Saturday, 22 February
SGM . . . . .	3:00 p.m. on Monday, 24 February
Announcement of result of the SGM . . . . .	Monday, 24 February
Register of members for the Shares reopens . . . . .	Tuesday, 25 February
Effective date of the Capital Reorganisation . . . . .	Tuesday, 25 February

First day for free exchange of existing share certificates in blue for new share certificates in peach . . . . .	Tuesday, 25 February
Last day of dealing in Shares on a cum-rights basis . . . . .	Wednesday, 26 February
First day of dealing in Shares on an ex-rights basis . . . . .	Thursday, 27 February
Latest time for lodging transfer of Shares in order to be qualified for the Rights Issue . . . . .	4:30 p.m. on Friday, 28 February
Register of members of the Company closes to determine the eligibility of the Rights Issue (both days inclusive) . . . . .	Monday, 3 March to Wednesday, 5 March
Record Date . . . . .	Wednesday, 5 March
Register of members for the Shares reopens . . . . .	Thursday, 6 March
Despatch of Prospectus Documents . . . . .	Thursday, 6 March
First day of dealings in nil-paid Rights Shares . . . . .	Monday, 10 March
Latest time for splitting of the nil-paid Rights Shares . . . . .	4:30 p.m. on Wednesday, 12 March
Last day of dealings in the nil-paid Rights Shares . . . . .	Monday, 17 March
Latest time for acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Thursday, 20 March
Latest time for the Rights Issue to become unconditional . . . . .	4:00 p.m. on Tuesday, 25 March
Announcement of the results of the Rights Issue and the Bonus Issue . . . . .	Wednesday, 26 March
Share certificates for Rights Shares and Bonus Shares to be posted . . . . .	Thursday, 27 March
Dealing in Rights Shares and Bonus Shares commences . . . . .	Friday, 28 March
Last day for free exchange of share certificates . . . . .	Friday, 28 March
Effective date on the change of board lot size from 10,000 Shares to 40,000 Shares . . . . .	Friday, 28 March

First day of operation of odd lot trading facility . . . . . Friday, 28 March  
Last day of operation of odd lot trading facility . . . . . Tuesday, 22 April

By order of the Board  
**Noble Century Investment Holdings Limited**  
**Zheng Juhua**  
*Chairman*

Hong Kong, 8 January 2014

*As at the date of this announcement, the executive Directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.*