

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



NOBLE CENTURY INVESTMENT HOLDINGS LIMITED

仁瑞投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR;
REVISED TIMETABLE;
AND
CHANGE OF BOOK CLOSE PERIOD**

IN RELATION TO —

- (1) RIGHTS ISSUE OF 844,000,000 RIGHTS SHARES
ON THE BASIS OF ONE (1) RIGHTS SHARE FOR
EVERY ONE (1) SHARE HELD ON
THE RECORD DATE WITH BONUS ISSUE ON THE BASIS OF
TWO (2) BONUS SHARES FOR EVERY ONE (1) RIGHTS SHARE
TAKEN UP UNDER THE RIGHTS ISSUE;**
- (2) PROPOSED AMENDMENTS TO BYE-LAWS;**
- (3) PROPOSED CAPITAL REORGANISATION;**
- AND**
- (4) PROPOSED CHANGE OF BOARD LOT SIZE**

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, including the financial information and the letter from the independent financial adviser, it is expected that the despatch date of the circular will be further postponed to a date on or before 29 January 2014.

REVISED TIMETABLE AND CHANGE OF BOOK CLOSURE PERIOD

Due to the delay in despatch of the Circular, the timetable for the Transactions as set out in the Announcement will be revised accordingly. Further details of the revised timetable and book closure period are set out in this announcement.

Reference is made to the announcements of Noble Century Investment Holdings Limited (the “**Company**”) dated 12 December 2013 in relation to, among other things, (1) the Rights Issue and the Bonus Issue; (2) the proposed amendments to Bye-laws; (3) the proposed Capital Reorganisation; and (4) the proposed change of board lot size (collectively the “**Transactions**”); and dated 8 January 2014 (“**8 January Announcement**”) in relation to, among other things, the delay in despatch of the Circular (as defined below) (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein have the same meanings as defined to them in the Announcements.

DELAY IN DESPATCH OF THE CIRCULAR

As set out in the 8 January Announcement, the despatch of a circular (the “**Circular**”) containing, among other things, further details of the Rights Issue, the Bonus Issue, the proposed amendments to Bye-laws, the Capital Reorganisation, and a notice convening the SGM will be postponed to a date on or before 21 January 2014.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, including the financial information and the letter from the independent financial adviser, it is expected that the despatch date of the Circular will be further postponed to a date on or before 29 January 2014.

REVISED TIMETABLE AND CHANGE OF BOOK CLOSURE PERIOD

The revised timetable for the Transactions is set out below.

2014

Despatch of Circular	Wednesday, 29 January
Latest time for lodging transfer of Shares in order to be entitled to vote at the SGM	4:30 p.m. on Monday, 24 February
Register of members of the Company closes to determine the eligibility to vote at the SGM (both days inclusive)	Tuesday, 25 February to Tuesday, 4 March
Latest date for returning and lodging of proxy form for the SGM	3:00 p.m. on Sunday, 2 March
SGM	3:00 p.m. on Tuesday, 4 March
Announcement of result of the SGM	Tuesday, 4 March
Register of members for the Shares reopens	Wednesday, 5 March
Effective date of the Capital Reorganisation	Wednesday, 5 March

First day for free exchange of existing share certificates in blue for new share certificates in peach	Wednesday, 5 March
Last day of dealing in Shares on a cum-rights basis	Thursday, 6 March
First day of dealing in Shares on an ex-rights basis	Friday, 7 March
Latest time for lodging transfer of Shares in order to be qualified for the Rights Issue	4:30 p.m. on Monday, 10 March
Register of members of the Company closes to determine the eligibility of the Rights Issue (both days inclusive)	Tuesday, 11 March to Thursday, 13 March
Record Date	Thursday, 13 March
Register of members for the Shares reopens	Friday, 14 March
Dispatch of Prospectus Documents	Friday, 14 March
First day of dealings in nil-paid Rights Shares	Tuesday, 18 March
Latest time for splitting of the nil-paid Rights Shares	4:30 p.m. on Thursday, 20 March
Last day of dealings in the nil-paid Rights Shares	Tuesday, 25 March
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 28 March
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Wednesday, 2 April
Announcement of the results of the Rights Issue and the Bonus Issue	Thursday, 3 April
Share certificates for Rights Shares and Bonus Shares to be posted	Friday, 4 April
Dealing in Rights Shares and Bonus Shares commences	Monday, 7 April
Last day for free exchange of share certificates	Monday, 7 April
Effective date on the change of board lot size from 10,000 Shares to 40,000 Shares	Monday, 7 April

2014

First day of operation of odd lot trading facility Monday, 7 April

Last day of operation of odd lot trading facility Wednesday, 30 April

By order of the Board
Noble Century Investment Holdings Limited
Zheng Juhua
Chairman

Hong Kong, 21 January 2014

As at the date of this announcement, the executive Directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.